

**MGFOA Fall Training Institute**  
**September 11-14, 2022**  
**Amway Grand Plaza**

**TENTATIVE AGENDA**

**Sunday, September 11**

2:00-5:00 pm      **Early Registration**      Hotel Lobby

**Monday, September 12**

8:00–9:00 am      **Registration/Breakfast Buffet**      Ambassador East

9:00–9:30 am      **President’s Welcome**      Ambassador East  
*Heidi Scheppe, Grand Traverse County*

9:30–9:50 am      **Welcome to Grand Rapids**      Ambassador East  
A chat and video presentation by the Experience Grand Rapids team

10:00–10:50 am      **National Legislative Update**      Ambassador East  
*Emily Brock, National GFOA*  
*Moderator:*

11:00 –11:50 pm      **Concurrent Sessions:**

**Developing Your Next Generation of Leaders**      Governors Room  
*Brian Camiller, Plante Moran*  
The lack of personnel resources is one of the most critical issues facing government today. Keeping your team together is more imperative than ever. Learn how to create an office environment where people are mentored, nurtured, and (hopefully) retained.  
*Moderator:*

**Infrastructure Investment and Jobs Act (IIJA) Funding Opportunities**      Vandenberg  
*Kari Blanchett and Matthew Schnackenberg, PFM*  
The Infrastructure Investment and Jobs Act (IIJA), which became law on November 15, 2021, is the largest and most comprehensive infrastructure bill in American history. Funding from the IIJA creates a unique opportunity for recipients to both address backlogs in infrastructure repair and make transformative investments in communities. This session will focus on a high-level overview of the various funding opportunities the IIJA offers including broadband, water, and transportation funding.  
*Moderator:*

12:00–1:00 pm      **Luncheon**      Pantlind Ballroom

1:00-2:20 pm      **Michigan Legislative Update**      Ambassador East  
*Judy Allen, Michigan Township Association; Deena Bosworth, Michigan Association of Counties; John LaMacchia, Michigan Municipal League*  
*Moderator:*

2:30-4:00 pm      **Keynote – Leadership**      Ambassador East  
*Jay Johnson*  
*Moderator:*

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4:10- 5:00 pm	<p><b><u>Concurrent Sessions:</u></b></p> <p>The Leadership Audit - How Behavioral Drives Impact Organizational Success <span style="float: right;">Governors Room</span>  <b>Jay Johnson</b>  Leadership has never been more challenging. The most effective leaders have a strong pulse on the behavioral drives that influence and motivate their organization. In this talk, Jay Johnson will guide you to a new understanding of what drives your and others' behavior and how leaders can empower their organizations with better communication, improved relationships, and the development of high-performance teams.  <i>Moderator:</i></p> <p><b>Paying your Hourly Employees 101: Reduce your Compliance Risk</b> <span style="float: right;">Vandenberg</span>  <b>Tim Gavin, Lauterbach &amp; Amen</b>  In this session we would outline the differences between exempt and non-exempt employees, how to stay compliant with timekeeping and overtime rules, and knowing the difference between an employee and a contractor. Attendees will learn how to reduce their risk of noncompliance with DOL and IRS rules around this hot topic.  <i>Moderator:</i></p>
5:30–6:00 pm	<p><b>New Member/First Time Attendee Reception</b> <span style="float: right;">Gerald R. Ford Room</span></p>
6:00–7:00 pm	<p><b>President’s Reception</b> <span style="float: right;">Gerald R. Ford Room</span></p>

**Tuesday, September 13**

7:00 am	<p><b>Morning Walk</b>  Join the Fitness Challenge Teams in a brisk morning walk around downtown Grand Rapids.  All attendees are welcome.</p>
8:00–9:00 am	<p><b>Breakfast Buffet</b> <span style="float: right;">Ambassador East</span></p>
9:00-9:50 am	<p><b>Economic Update: Macro &amp; Markets - Update and Outlook</b> <span style="float: right;">Ambassador East</span>  <b>John Augustine, Huntington</b>  This presentation will include the direction of the US economy, the path of US markets and the view of the Michigan economy.  <i>Moderator:</i></p>
10:00-10:50 am	<p><b>GASB Update</b> <span style="float: right;">Ambassador East</span>  <b>Marie Stiegel, Plante Moran</b>  <i>Moderator:</i></p>
11:00-11:50 am	<p><b>The Bond Ratings Process</b> <span style="float: right;">Ambassador East</span>  <b>Bobby Otter &amp; Mike Mooney, S&amp;P Global</b>  A look at the bond rating process from a rating agency perspective. We'll review what to expect on a call, our criteria, methodology, and rating process, and finally the rating report.  <i>Moderator:</i></p>
12:00–1:10 pm	<p><b>Annual Business Meeting Luncheon</b> <span style="float: right;">Ambassador East/Crown Foyer</span></p>

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1:00-1:50 pm

**Fall Institute Forum**

Ambassador East

We are bringing Hot Topics to you for discussion facilitated by top professionals in the industry: Eric McGlothlin, Mark Warner, Dave Helisek, Marie Stiegel and others. This format is like our Front Porch Forums. Come and check it out!

- ARPA Potpourri
- Budget Adoption: Tips & Tricks
- Michigan Freedom of Information Act (FOIA)
- Accounting for Grants, SEFA Preparation, and Single Audits
- Capital Planning in a Time of Rising Inflation & Increased Demand
- Attracting and Retaining Staff: Challenges & Creative Solutions

2:00-2:50 pm

**Concurrent Sessions:**

**Diversity and Inclusion**

Governors Room

*Speaker TBA*

*Moderator:*

**The GFOA CPFO Program**

Vandenberg

***Panel - Catherine McClary, Washtenaw County Treasurer; Heidi Scheppe, Grand Traverse County Treasurer; Karen Lancaster, Woodhill Group; Karl Kramer, Genesee County Drain Commissioner***

*Moderator:*

3:00-3:50 pm

**Concurrent Sessions:**

**Setting Water & Sewer Rates**

Governors Room

**Kim Garland, Great Lakes Water Authority & Istakur Rahman, Detroit Water & Sewerage Department**

This session will focus on the key steps required to establish annual water and sewer rates for a local municipality. We discuss how to establish rates annually, timing, legal aspects, and how rate setting relates to budgeting and affordability. At the end of the session, you should have a clearer understanding of the rates setting process overall, your local responsibilities to your residents, and the key steps you need to take annually to establish water and sewer rates for your municipality.

*Moderator:*

**Financial Reporting XBRL**

Vandenberg

**Panel - U Of M - Flint, MI, BS&A, Yeo Yeo**

*Moderator:*

4:00-4:50 pm

**Concurrent Sessions:**

**Public Act 20 - Investment Income**

Governors Room

**Michael Barry, PFM**

*Moderator:*

Preparing for (and surviving) a single audit

Vandenberg

**Stephen Blann, Rehmann**

A single audit is required for any fiscal year in which a government expends at least \$750,000 of federal awards. With COVID-19 funding (including the Coronavirus State and Local Fiscal Recovery Fund) pushing many local governments over that threshold for the first time, this session is designed to help auditees take the necessary steps

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to ensure a successful single audit. We will also (briefly) cover the alternative compliance examination option available to certain CSLFRF recipients.

*Moderator:*

5:45–10:00 pm      **Banquet & Social Event**      Pantlind & Imperial Ballroom

**Wednesday, September 14**

8:00–9:00 am      **Breakfast Buffet**      Pantlind Ballroom

8:05–9:00 am      **Past Presidents/New Board Breakfast**      Vandenberg A

9:00–9:50 am      **Fall Institute Forum**      Pantlind Ballroom  
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10:00–11:50 am      **Internal Controls - Viewing of All the Queens Horses**      Pantlind Ballroom  
***Amy Buben, CPA, CFE, Yeo & Yeo***

How could one woman steal \$53 million without anyone noticing? All the Queen's Horses tells the story of Rita Crundwell, the perpetrator of the largest case of municipal fraud in American history. After the movie we will provide takeaways of fraud red flags and internal controls that can help you prevent fraud in your municipality.

*Moderator:*